

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

AURELIUS CAPITAL PARTNERS, LP and AURELIUS CAPITAL MASTER, LTD., Plaintiffs, - against - THE REPUBLIC OF ARGENTINA, Defendant.	x No. 07 Civ. 2715 (TPG) No. 07 Civ. 11327 (TPG)
BLUE ANGEL CAPITAL I LLC, Plaintiffs, - against - THE REPUBLIC OF ARGENTINA, Defendant.	x No. 07 Civ. 2693 (TPG) No. 10 Civ. 4101 (TPG) No. 10 Civ. 4782 (TPG)
AURELIUS CAPITAL MASTER, LTD. and ACP MASTER, LTD., Plaintiffs, - against - THE REPUBLIC OF ARGENTINA, Defendant.	x No. 09 Civ. 8757 (TPG) No. 09 Civ. 10620 (TPG)
AURELIUS OPPORTUNITIES FUND II, LLC and AURELIUS CAPITAL MASTER, LTD., Plaintiffs, - against - THE REPUBLIC OF ARGENTINA, Defendant.	x No. 10 Civ. 1602 (TPG) No. 10 Civ. 3507 (TPG)
AURELIUS CAPITAL MASTER, LTD. and AURELIUS OPPORTUNITIES FUND II, LLC, Plaintiffs, - against - THE REPUBLIC OF ARGENTINA, Defendant.	x No. 10 Civ. 3970 (TPG) No. 10 Civ. 8339 (TPG)

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that the undersigned hereby respectfully enters his appearance as attorney of record for non-parties Citicorp North America Inc., Citicorp USA Inc., Citigroup Global Markets Inc, and Citigroup Inc. in the above-captioned proceedings and requests that all subsequent papers be served on him at the address below.

Dated: New York, New York  
October 26, 2012

DAVIS POLK & WARDWELL LLP

By: /s/ James L. Kerr

James L. Kerr  
450 Lexington Avenue  
New York, New York 10017  
(212) 450-4552  
james.kerr@davispolk.com

*Counsel to Non-Parties Citicorp North America Inc., Citicorp USA Inc., Citigroup Global Markets Inc, and Citigroup Inc.*